

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Ao Home Group Limited	
Date Submitted	01/02/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1538</u>	Descript	ion : Ordinary	Share	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	-	8,000,000,000	HK\$0.01	HK\$80,000,000
(2) Stock code : <u>N/A</u>	Descript	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A		
Balance at close of the month	800,000,000	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Wovement du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.Pre-IPO</u>						
Share Option Scheme						
Exercise Price:						
HK\$1.72						
(20/04/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	80,000,000
$\frac{(Note 1)}{(Note 1)}$						
(
2. N/A						
(/ /)						
shares						
(Note 1)						
• • • • • •						
<u>3. N/A</u>						
shares						
(Note 1)	·					
(Note 1)		Т	otal A. (Ordin	nary shares)	Nil	
		1		ence shares)		
				Other class)	N/A	
Total funds raised du	uring the month	from exercise of	· · · · · · · · · · · · · · · · · · ·			
options (State currer			N/A			
- `	- /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	-			
T. 10//X					
· · · · · · · · · · · · · · · · · · ·					
Subscription price		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	(Preferen	ary shares) <u>Ni</u> nce shares) <u>N/</u> other class) <u>N/</u>	'A	

Convertibles (i.e. Convertible ir	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 19/1						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Or 1:	nary shares) Ni	1	
				ence shares) $N/$		-
				Other class) $N/$		-
			(·		-

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. <u>N/A</u>	_	
	_	
(//)	_	
shares (Note 1)		
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Class of shares issuable (/// /) I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) FGM approval date: (///) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (d//mm/yyyy) (// /) 2. Open offer At price : State currency Issue and allotment date : (d//mm/yyyy) (// /) 3. Placing At price : State currency Class of shares issuable (// /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d//mm/yyyy) (// /) N/A N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment (// /) N/A N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment (// /) N/A N/A 4. Bonus issue EGM approval date: (// /) Issue and allotment (// /) N/A N/A		Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: $(/ / /)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (// /) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (// /) N/A N/A 3. Placing At price : State (dd/mm/yyyy) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A								
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A	1	Dights issue	At price State		(/ /)		
$\frac{(dd/mm/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{M/A} = \frac{N/A}{N/A}$	1.	Rights issue	currency	date : (dd/mm/yyyy)	()		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A Issue and allotment $(///)$ $(///)$ Issue and allotment					(/ /)	N/A	N/A
(Note 1) 2. Open offer At price : State currency (Note 1) EGM approval date: $(//)$ (d/mm/yyyy) N/A $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AAt price : Statecurrency I Issue and allotmentdate : (dd/mm/yyyy)EGM approval date: (//)(//)N/A$ $N/AN/A$ N/A								
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ (///) EGM approval date: $\binom{//}{}$ (///) $\frac{\text{KA}}{\text{M/A}}$ $\frac{\text{KA}}{\text{M/A}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ (//) $\frac{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{//}{}$ (//) $\frac{\text{KA}}{\text{M/A}}$ $\frac{\text{KA}}{\text{M/A}}$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ (//) $\frac{(//)}{\text{date : (dd/mm/yyyy)}}$ $\frac{\text{KA}}{\text{M/A}}$ $\frac{\text{KA}}{\text{M/A}}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}}$ $\binom{//}{}$ (//) $\frac{\text{KA}}{\text{M/A}}$ $\frac{\text{KA}}{\text{M/A}}$ $\frac{\text{KA}}$								
EGM approval date: (//) (d/mm/yyyy) N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (//) EGM approval date: (//) (//) EGM approval date: (//) EGM approval date: (//) (//) (//) EGM approval date: (//) (//)	2.	Open offer		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1)				EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable N/A N/A Value N/A N/A Subscription N/A N/A <td></td> <td></td> <td></td> <td><pre></pre></td> <td></td> <td></td> <td><u>N/A</u></td> <td>N/A</td>				<pre></pre>			<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A Kore 1) Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (/ /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
4. Bonus issue	3.	Placing	At price	Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	or Main	<u>ı Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers		
Type of Issue	No. of new shares of issuer issuedNo. of new shares of issuer which may be month pursuant theretoNo. of new shares of issuer which may be pursuant thereto as at close of the month	
9. Capital reorganisation Class of shares issuable (///) 9. Capital Issue and allotment (///) 9. Capital Issue and allotment (///)		
EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>	
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	YU HO MING	
Title:(Direct	Company Secretary ctor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*